

127 - PROPERTY TAX ADMIN STATE GRANT

Operational Summary

Description:

The State-County Property Tax Administration State Grant Program (AB-589) was implemented by the legislature on January 1, 2002. The grant provides funding to help maintain efficient property tax administration, in accordance with legislated guidelines and restrictions.

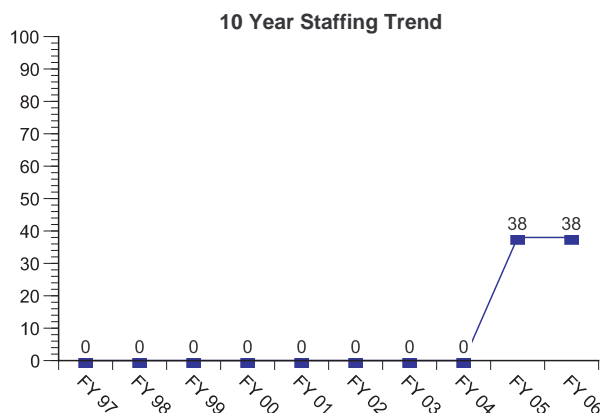
At a Glance:

Total FY 2004-2005 Actual Expenditure + Encumbrance:	2,648,973
Total Final FY 2005-2006	17,095,620
Percent of County General Fund:	N/A
Total Employees:	38.00

Strategic Goals:

- The Assessor will use State-County Property Tax Administration Grant (AB-589) to perform a real property field canvass of the County over a period of several years. The county has undergone significant development since the last field canvass was performed more than 25 years ago, and a physical review is necessary to verify, update and correct property records as needed.
- The Assessment Tax System (ATS) is the central program used by the Orange County Assessor and other property tax administration departments to prepare, deliver and support property tax assessments, billings and collections. ATS is operating on outdated hardware and software systems that must be replaced. A complete reengineering is required to prevent eminent operational and functional obsolescence. The Assessor will fund a portion of this project with State-County Property Tax Administration Grant (AB-589) funds.
- Some grant funds may be used to help meet increasing Department workloads and implement other property tax system enhancements.

Ten Year Staffing Trend:



Ten Year Staffing Trend Highlights:

- All positions funded by the grant are limited-term posi-

tions.

Budget Summary

Plan for Support of the County's Strategic Priorities:

The Assessor Department recognizes the County's Strategic Priorities and will develop grant programs with input from other property tax administration departments. The Property Tax Administration State Grant will be administered in accordance with the terms and conditions of the grant.

Final Budget History:

Sources and Uses	FY 2003-2004	FY 2004-2005	FY 2004-2005	FY 2005-2006	Change from FY 2004-2005	
	Actual Exp/Rev	Budget As of 6/30/05	Actual Exp/Rev ⁽¹⁾ As of 6/30/05	Final Budget	Actual Amount	Percent
Total Positions	38	38	38	38	0	0.00
Total Revenues	6,853,324	6,915,640	13,808,421	17,095,620	3,287,199	23.80
Total Requirements	2,685	6,915,640	2,628,967	17,095,620	14,466,653	550.27
Balance	6,850,640	0	11,179,454	0	(11,179,454)	-100.00

(1) Amounts include prior year expenditure and exclude current year encumbrance. Therefore, the totals listed above may not match Total FY 2004-05 Actual Expenditure + Encumbrance included in the "At a Glance" section.

Detailed budget by expense category and by activity is presented for agency: Property Tax Admin State Grant in the Appendix on page page 570

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Summary of Final Budget by Revenue and Expense Category:

Revenues/Appropriations	FY 2003-2004		FY 2004-2005		FY 2004-2005		FY 2005-2006		Change from FY 2004-2005	
	FY 2003-2004		Budget		Actual Exp/Rev ⁽¹⁾		FY 2005-2006		Actual	
	Actual Exp/Rev		As of 6/30/05		As of 6/30/05		Final Budget		Amount	Percent
Revenue from Use of Money and Property	\$ 26,999	\$	65,000	\$	151,463	\$	150,000	\$	(1,463)	-0.96%
Intergovernmental Revenues	6,826,325		0		6,826,325		6,177,825		(648,500)	-9.49
Total FBA	0		6,850,640		6,850,640		10,767,795		3,917,155	57.17
Reserve For Encumbrances	0		0		(20,007)		0		20,007	-100.00
Total Revenues	6,853,324		6,915,640		13,808,421		17,095,620		3,287,199	23.80
Salaries & Benefits	0		3,760,964		1,785,885		2,894,480		1,108,595	62.07
Services & Supplies	2,685		2,935,831		745,857		2,297,185		1,551,328	207.99
Fixed Assets	0		218,845		97,225		250,000		152,775	157.13
Reserves	0		0		0		11,653,955		11,653,955	0.00
Total Requirements	2,685		6,915,640		2,628,967		17,095,620		14,466,653	550.27
Balance	\$ 6,850,640	\$	0	\$	11,179,454	\$	0	\$	(11,179,454)	-100.00%

(1) Amounts include prior year expenditure and exclude current year encumbrance. Therefore, the totals listed above may not match Total FY 2004-05 Actual Expenditure + Encumbrance included in the "At a Glance" section.